

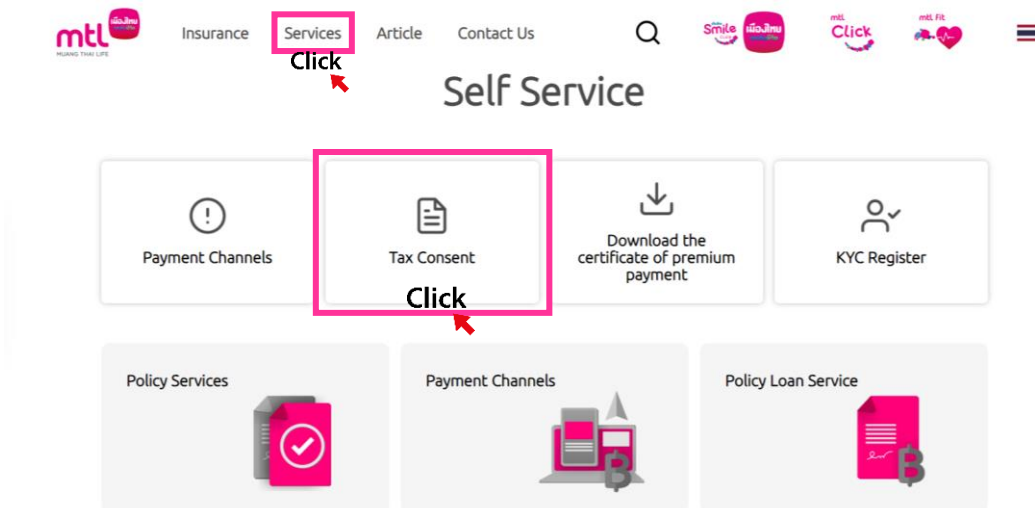
Manual for Tax Consent Declaration of Income Tax Exemption from Insurance Premiums

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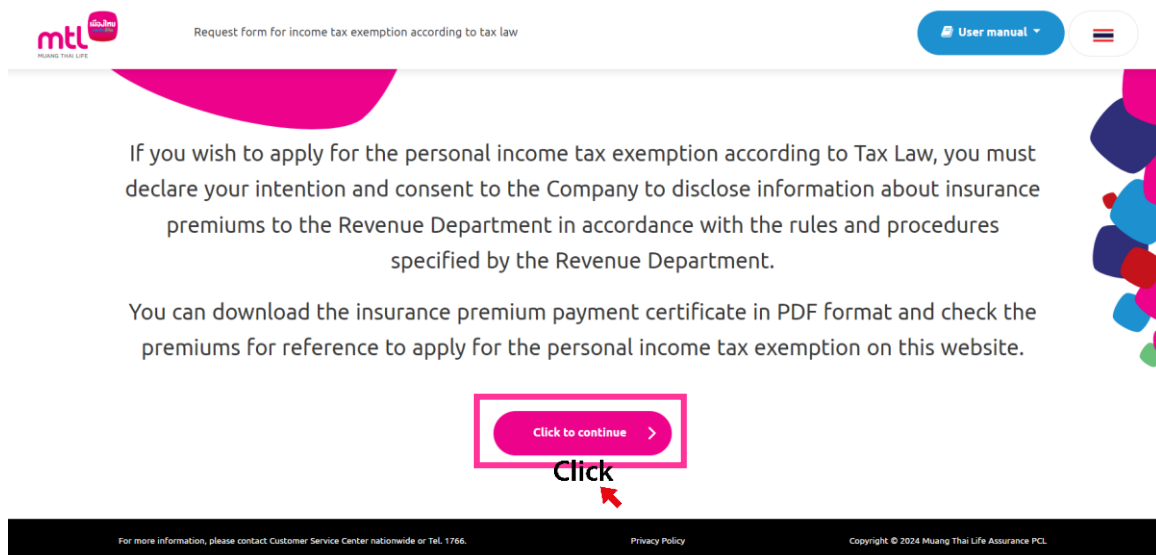
1. How to log in for tax consent declaration

1.1 Enter the website www.muangthai.co.th and click “Services” Next, click “Tax Consent” Picture 1



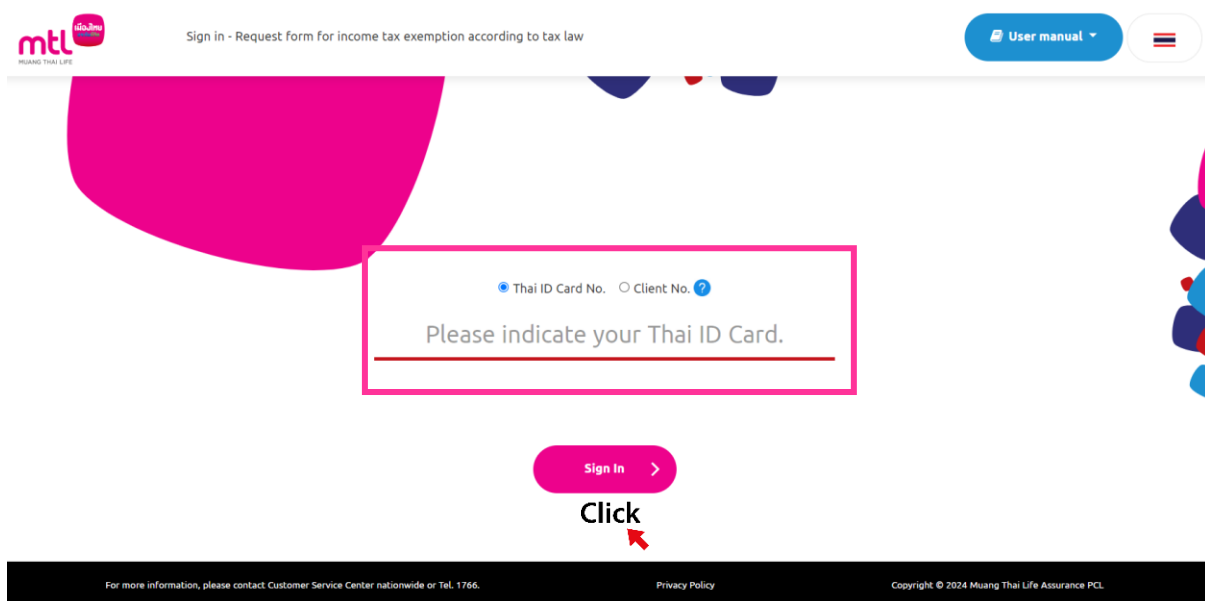
Picture 1

1.2 Once you access the tax consent declaration page, click “Click to continue”. Picture 2



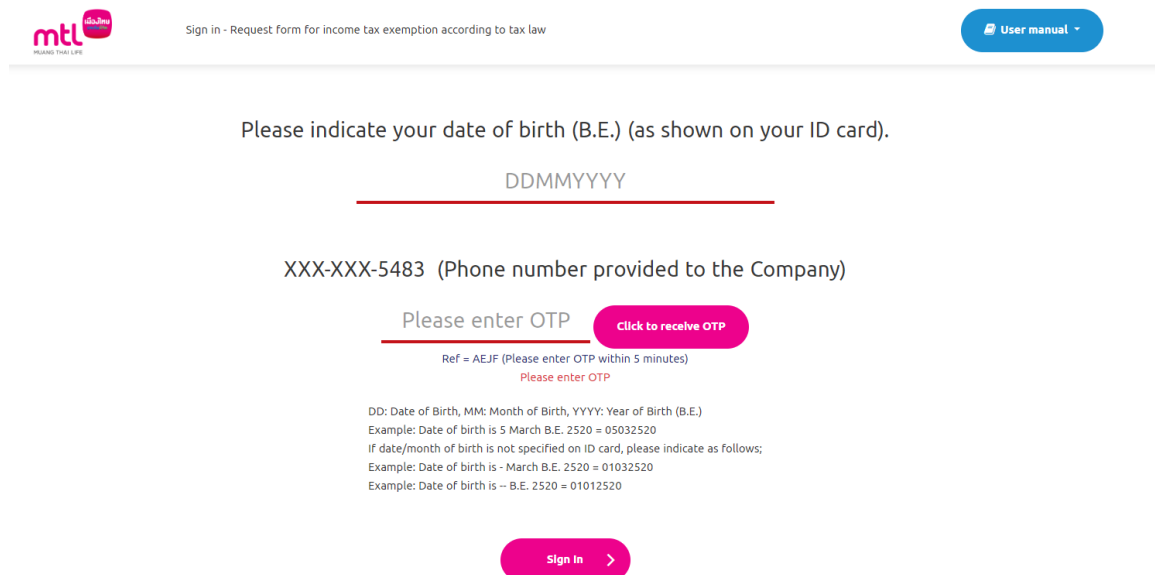
Picture 2

1.3 Enter the insured's ID card number or customer ID number and click "Sign In". Picture 3



Picture 3

1.4 Enter the date of birth of the insured, check the phone number and click "Click to receive OTP". Picture 4

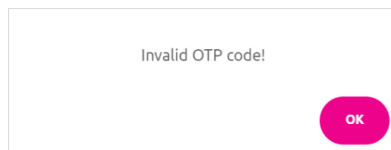


Picture 4

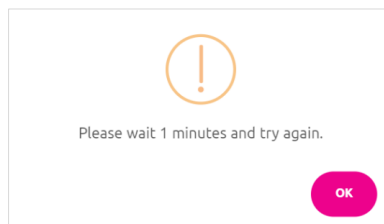
1.5 Enter the OTP code received and click "Sign In". Picture 5

The screenshot shows the top of a web page with the 'mtl' logo and the text 'Sign in - Request form for income tax exemption according to tax law'. A 'User manual' button is in the top right. The main content area asks the user to 'Please indicate your date of birth (B.E.) (as shown on your ID card)'. Below this is a red line with six dots. A phone number 'XXX-XXX-5483' is shown. A pink box contains the OTP '220313' and a 'Click to receive OTP' button. Below the box is the text 'Ref = CCAD (Please enter OTP within 5 minutes)'. A small text block provides examples for date of birth formatting: 'DD: Date of Birth, MM: Month of Birth, YYYY: Year of Birth (B.E.)', 'Example: Date of birth is 5 March B.E. 2520 = 05032520', 'If date/month of birth is not specified on ID card, please indicate as follows:', 'Example: Date of birth is - March B.E. 2520 = 01032520', and 'Example: Date of birth is -- B.E. 2520 = 01012520'. A pink 'Sign In' button with a right arrow is shown, with a red arrow pointing to it and the text 'Click picture 5'.

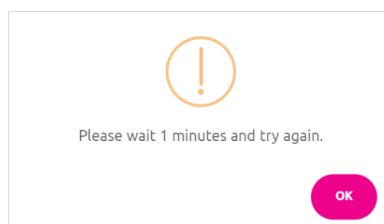
In case you enter an incorrect OTP code, the system will display the message.



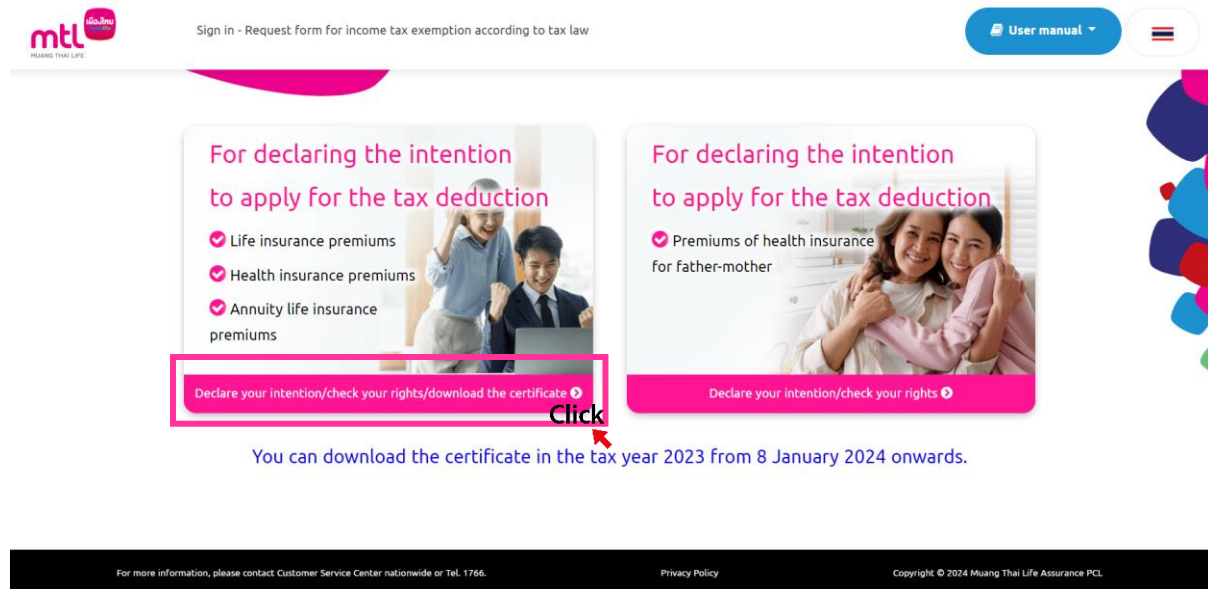
In case you do not receive the SMS, please wait for 1 minute to request a new OTP again.



In case you enter an incorrect OTP code for more than 5 times consecutively, the system will display the message.

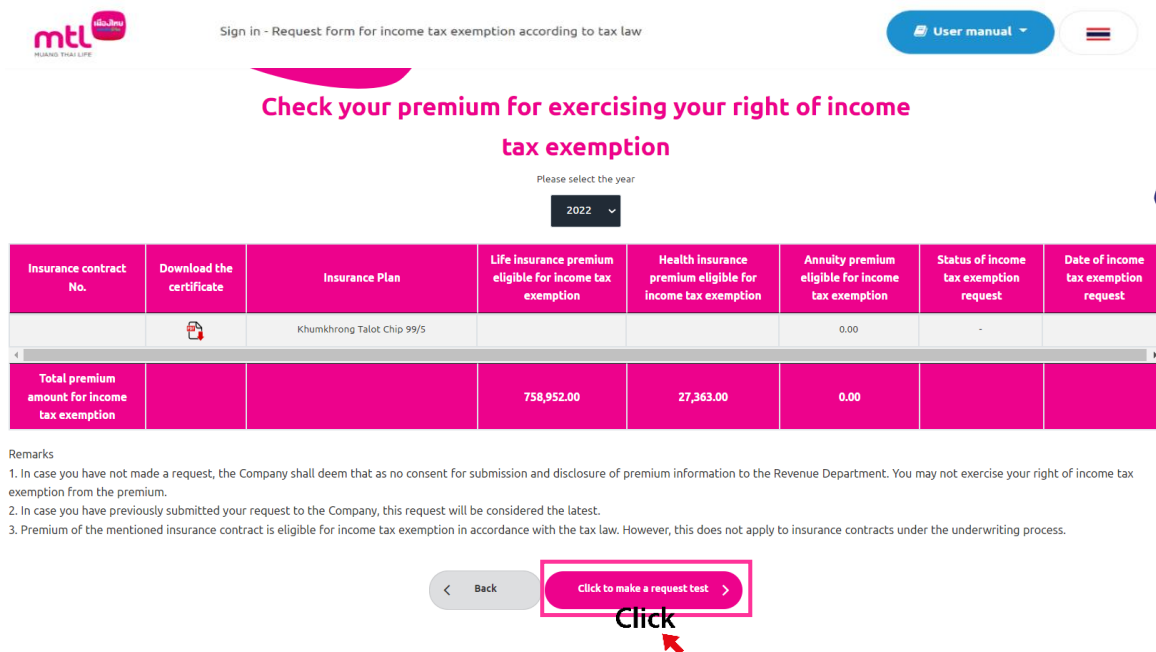


1.6 Select “Declare your intention/Check your rights/Download the certificate” to exercise the tax deduction right from life insurance premiums, health insurance premiums, annuity life insurance premiums. Picture 6



picture 6

1.7 When entering the insurance premium information to review for the income tax exemption, you will see the existing insurance policy and policy details. “Click to Make a Request” Picture 7



Picture 7

2. In case you have intention to exercise the right

2.1 Once you access the tax consent declaration page and once you give consent to the Company to disclose the premium information to the Revenue Department, please select the tax year and the insurance policy in which you would like to declare your intention to exercise the right. Click "Submit the information" Picture 8

mtl MUANG THAI LIFE

Request form for income tax exemption according to tax law

User manual

Make a request to exercise your right of income tax exemption and give consent to the Company to disclose your premium information to the Revenue Department

Please select the year for the request

2022
2023
2022
2021

I intend to exercise income tax exemption right according to the tax law and give consent to Muang Thai Life Assurance PCL. to submit and disclose premium payment information to the Revenue Department according to the rules and methods of the Revenue Department

I do not intend to exercise the income tax exemption right according to tax law for all insurance contracts.

Make a request of income tax exemption	Insurance contract No.	Insurance Plan	Status of income tax exemption request	Date of income tax exemption request
<input checked="" type="checkbox"/> Select all				
<input checked="" type="checkbox"/>		(Khunhroong Talot Clip 99/5)	-	04/06/2018

Submit the information

Remark

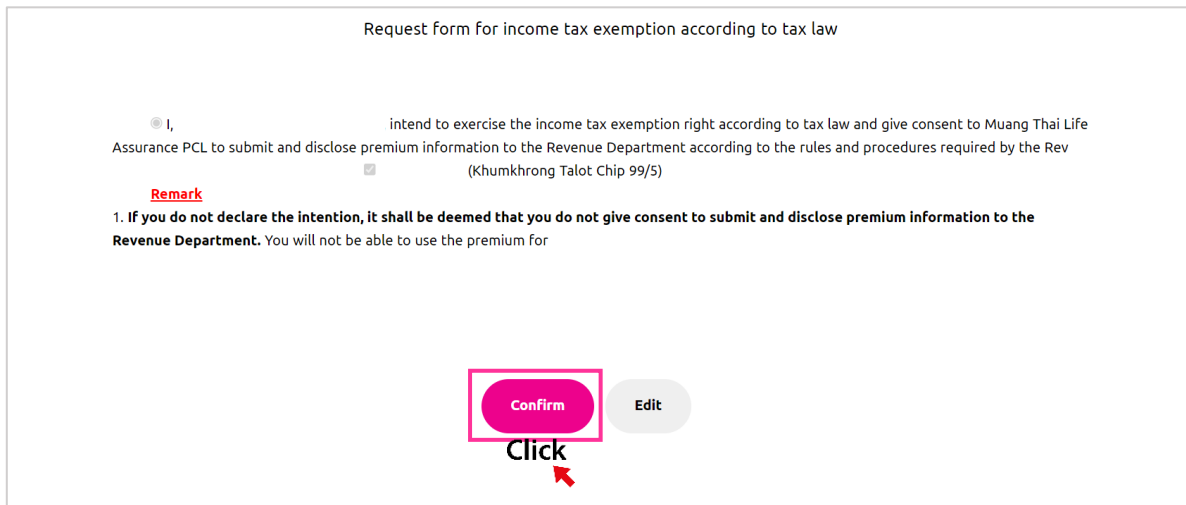
1. If you do not declare the intention, it shall be deemed that you do not give consent to submit and disclose premium information to the Revenue Department. You will not be able to use the premium for



Click

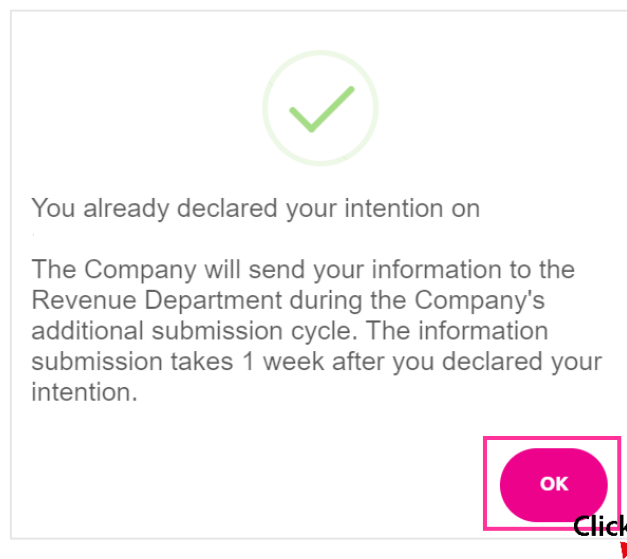
Picture 8

2.2 The system will display request form for income tax exemption according to tax law to allow you to review the information. Click “Confirm” or “Edit” in case you wish to edit the information. Picture 9



Picture 9

2.3 After clicking “Confirm”, the system will display that the tax consent declaration has been successfully completed. Click "OK". Picture 10



Picture 10

2.4 The system displays request form for income tax exemption according to tax law. Picture 11

*Please capture the screen as an evidence.

Request form for income tax exemption according to tax law

Transaction Date 22/06/2023

I intend to exercise the income tax exemption right according to tax law and give consent to Muang Thai Life Assurance PCL to submit and disclose premium information to the Revenue Department according to the rules and procedures required by the Rev

Policy No. (Khumkhong Talot Chip 99/5)

Remark

1. If you do not declare the intention, it shall be deemed that you do not give consent to submit and disclose premium information to the Revenue Department. You will not be able to use the premium for tax exemption. 2. If you used to declare your intent

Please take a screenshot as evidence.



บริษัท เมืองไทยประกันชีวิต
250 ซอยลาดพร้าว 103/10
เขตจตุจักร กรุงเทพฯ 10310
โทรศัพท์: 0-10755500-406

Muang Thai Life Assurance PCL
250 Rachadaphisek Rd. Huaykwang,
Bangkok 10310
Registration: 0-107555000406

☎ +66 (0) 2274 9400 +66 (0) 2276 1025
☎ +66 (0) 2275 1997-8

 muangthai.co.th

2 of 01 001

Picture 11

3. In case you do not have intention to exercise the right

3.1 Once you access the tax consent declaration page and once you give consent to the Company to disclose the premium information to the Revenue Department, please select the tax year in which you do not wish to exercise the right and select I do not intend to exercise the income tax exemption right on all insurance contracts. Click **“Submit the information”**.

Picture 12

mtl MUANG THAI LIFE Request form for income tax exemption according to tax law [User manual](#)

Make a request to exercise your right of income tax exemption and give consent to the Company to disclose your premium information to the Revenue Department

Please select the year for the request

2023

I intend to exercise income tax exemption right according to the tax law and give consent to Muang Thai Life Assurance PCL. to submit and disclose premium payment information to the Revenue Department according to the rules and methods of the Revenue

Make a request of income tax exemption	Insurance contract No.	Insurance Plan	Status of income tax exemption request	Date of income tax exemption request
<input type="checkbox"/> select all				
<input type="checkbox"/>		(Khumkrong Talot Chip 99/3)	-	04/06/2018

I do not intend to exercise the income tax exemption right according to tax law for all insurance contracts.

Remark

1. If you do not declare the intention, it shall be deemed that you do not give consent to submit and disclose premium information to the Revenue Department. You will not be able to use the premium for

submit the information

Click

Picture 12

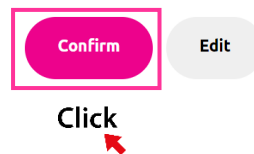
3.2 The system displays the request form for income tax exemption according to tax law to allow you to review the information. Click **“Confirm”** or **“Edit”** in case you wish to edit the information. Picture 13

Request form for income tax exemption according to tax law

I, _____ do not intend to exercise the income tax exemption right according to tax law for all insurance contracts.

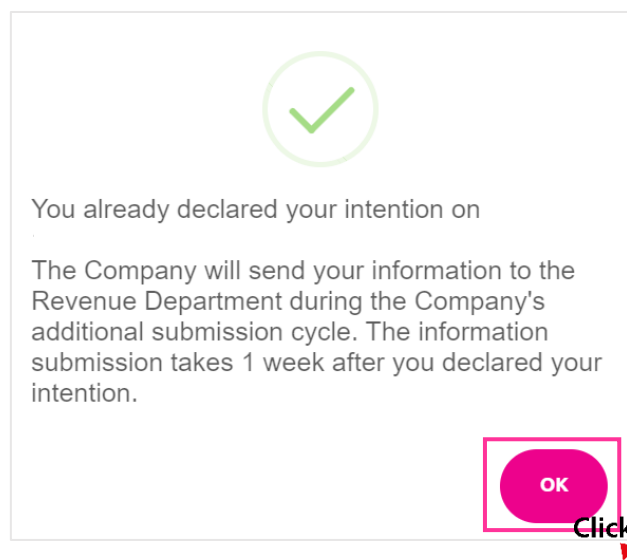
Remark

1. If you do not declare the intention, it shall be deemed that you do not give consent to submit and disclose premium information to the Revenue Department. You will not be able to use the premium for



Picture 13

3.3 After clicking **“Confirm”**, the system will display that the tax consent declaration has been successfully completed. Click **“OK”**. Picture 14



Picture 14

3.4 The system will display the request form for income tax exemption according to tax law. Picture 15

***Please capture the screen as evidence.**

Request form for income tax exemption according to tax law

Transaction Date 22/06/2023

I do not intend to exercise the income tax exemption right according to tax law for all insurance contracts.

Remark

1. If you do not declare the intention, it shall be deemed that you do not give consent to submit and disclose premium information to the Revenue Department. You will not be able to use the premium for tax exemption. 2. If you used to declare your intent

Please take a screenshot as evidence

บริษัท เมืองไทยประกันชีวิต
250 ถนนรัชดาภิเษก แขวงหัวหมาก
เขตคลองเตย 10310
หมายเลขโทรสาร: 0167555000406


Muang Thai Life Assurance PCL
250 Rachdaphisek Rd. Huaykwang,
Bangkok 10310
Registration: 0107555000406

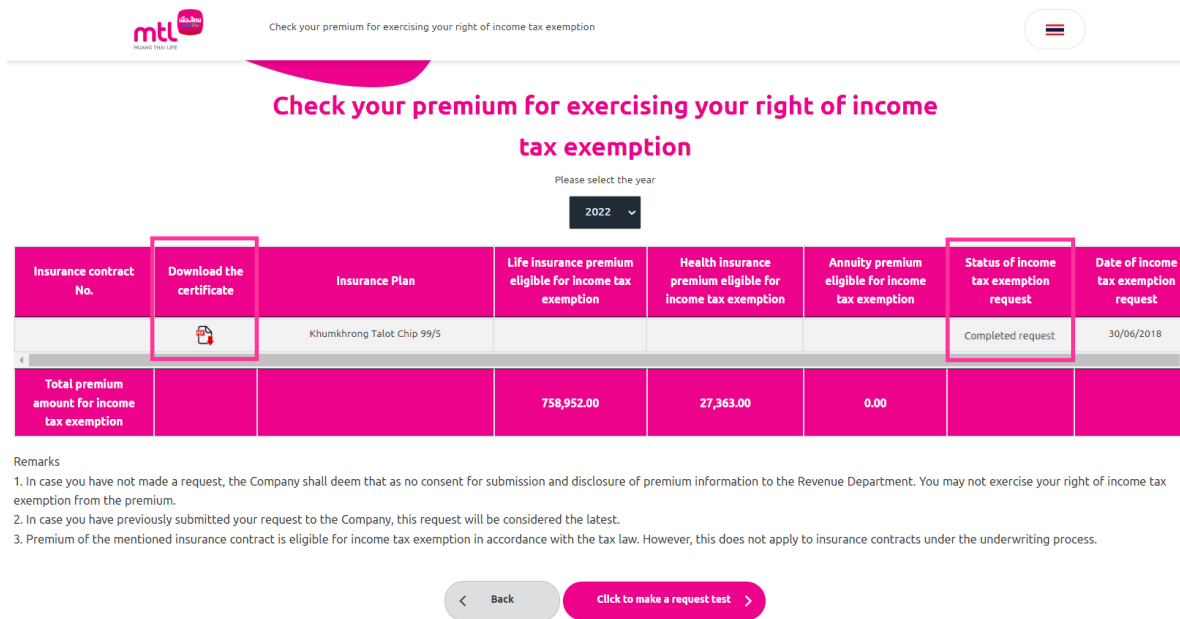
+66 (0) 2274 9400, +66 (0) 2276 1025
+66 (0) 2276 1397-8

muangthai.co.th
2-01-01-001

Picture 15


4. To check the right/To download the certificate

4.1 When entering the insurance premium information to review for the income tax exemption, you will see the existing insurance policy and policy details. Select the tax year you wish to check your right and status in the table titled **"Status of income tax exemption request"** or click on the PDF file  to download the certificate. Picture 16



mtl THAI LIFE Check your premium for exercising your right of income tax exemption

Please select the year
2022

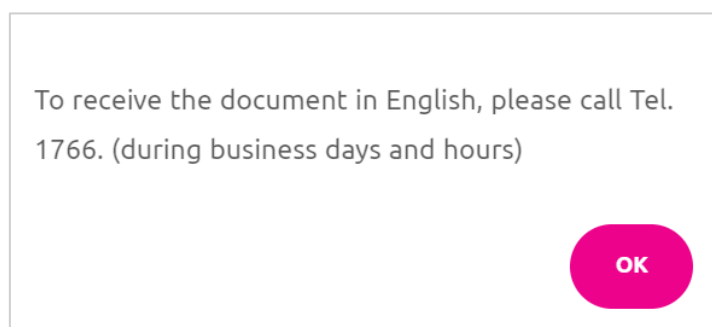
Insurance contract No.	Download the certificate	Insurance Plan	Life insurance premium eligible for income tax exemption	Health insurance premium eligible for income tax exemption	Annuity premium eligible for income tax exemption	Status of income tax exemption request	Date of income tax exemption request
		Khumkhong Talot Chip 99/5				Completed request	30/06/2018
Total premium amount for income tax exemption			758,952.00	27,363.00	0.00		

Remarks

1. In case you have not made a request, the Company shall deem that as no consent for submission and disclosure of premium information to the Revenue Department. You may not exercise your right of income tax exemption from the premium.
2. In case you have previously submitted your request to the Company, this request will be considered the latest.
3. Premium of the mentioned insurance contract is eligible for income tax exemption in accordance with the tax law. However, this does not apply to insurance contracts under the underwriting process.

< Back Click to make a request test >


Picture 16



To receive the document in English, please call Tel. 1766. (during business days and hours)

OK

4.2 The system will display the premium payment certificate. Picture 17



เมืองไทยประกันชีวิต จำกัด (มหาชน) โทร. 010755000406

วันที่ 04 มกราคม 2566
เลขประจำตัวผู้เสียภาษีอากร 1234567890123

เจียน คุณ XXXX XXXX
XXXXXX
XXXXXXXXXXXX
XXXX

หนังสือรับรองการชำระเบี้ยประกันภัย

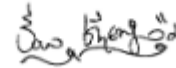
บริษัท เมืองไทยประกันชีวิต จำกัด (มหาชน) ขอรับรองว่า XXXXXXXXXXXXX
ซึ่งเป็นผู้เอาประกันภัยไว้กับบริษัทฯ แผนประกันภัย เมืองไทย สมาร์ท โพรเทคชั่น 99/20
ตามกรมธรรม์ประกันภัยเลขที่ XXXXXXXX เริ่มสัญญาเมื่อ 24 มีนาคม 2563 ระยะเวลาเอาประกันภัย 64 ปี
และได้ชำระเบี้ยประกันภัยในระหว่างปี พ.ศ. 2565 ให้กับบริษัทฯ ไว้แล้ว รวมเงินทั้งสิ้น 23,128.20 บาท
(ช่องหนึ่งแสนหกพันหนึ่งร้อยยี่สิบแปดบาทยี่สิบสองสตางค์) ตามรายละเอียดดังนี้

กำหนดชำระ	ปีที่/งวดที่	ใบเสร็จรับเงิน เบี้ยประกันภัยเลขที่	วันที่รับชำระเงิน	เบี้ยประกันภัย			รวม
				ชีวิต *	สุขภาพ	ตามสัญญาเพิ่มเติม	
24/01/65	02/11	XXXXXX	31/01/65	1,003.00	598.69	325.66	1,927.35
24/02/65	02/12	XXXXXX	28/02/65	1,003.00	598.69	325.66	1,927.35
24/03/65	03/01	XXXXXX	29/03/65	1,003.00	601.10	323.25	1,927.35
24/04/65	03/02	XXXXXX	27/04/65	1,003.00	601.10	323.25	1,927.35
24/05/65	03/03	XXXXXX	27/05/65	1,003.00	601.10	323.25	1,927.35
24/06/65	03/04	XXXXXX	28/06/65	1,003.00	601.10	323.25	1,927.35
24/07/65	03/05	XXXXXX	25/07/65	1,003.00	601.10	323.25	1,927.35
24/08/65	03/06	XXXXXX	29/08/65	1,003.00	601.10	323.25	1,927.35
24/09/65	03/07	XXXXXX	28/09/65	1,003.00	601.10	323.25	1,927.35
24/10/65	03/08	XXXXXX	27/10/65	1,003.00	601.10	323.25	1,927.35
24/11/65	03/09	XXXXXX	28/11/65	1,003.00	601.10	323.25	1,927.35
24/12/65	03/10	XXXXXX	28/12/65	1,003.00	601.10	323.25	1,927.35
			รวม	12,036.00	7,208.38	3,883.82	23,128.20

รวมเบี้ยประกันชีวิตสำหรับอ้างอิงใช้สิทธิลดหย่อนภาษี 12,036.00 บาท *

รวมเบี้ยประกันสุขภาพสำหรับอ้างอิงใช้สิทธิลดหย่อนภาษี 7,208.38 บาท **

หมายเหตุ :
* เบี้ยประกันชีวิตสำหรับอ้างอิงการใช้สิทธิลดหย่อนภาษีเงินได้บุคคลธรรมดา
ซึ่งเงื่อนไขเป็นไปตามประกาศฉบับที่กรมสรรพากรเกี่ยวกับภาษีเงินได้ ฉบับที่ 172
** เบี้ยประกันสุขภาพสำหรับอ้างอิงการใช้สิทธิลดหย่อนภาษีเงินได้บุคคลธรรมดา
ซึ่งเงื่อนไขเป็นไปตามประกาศฉบับที่กรมสรรพากรเกี่ยวกับภาษีเงินได้ ฉบับที่ 383


(นายธีรพล เกียรติบัณฑิตกุล)
ฝ่ายรับชำระเงิน

Picture 17

4.3 Next, scroll down to click “Download PDF”. Picture 18

เมืองไทยประกันชีวิต
HUANG THAI LIFE ASSURANCE

ทะเบียนเลขที่/เลขประจำตัวผู้เสียภาษีอากร 01076565000406

วันที่ 04 มกราคม 2566
เลขประจำตัวผู้เสียภาษีอากร 1234567890123

เรียน คุณ xxxxx xxxxx
xxxxxxx
xxxxxxxxxxxxxx

หนังสือรับรองการชำระเบี้ยประกันภัย

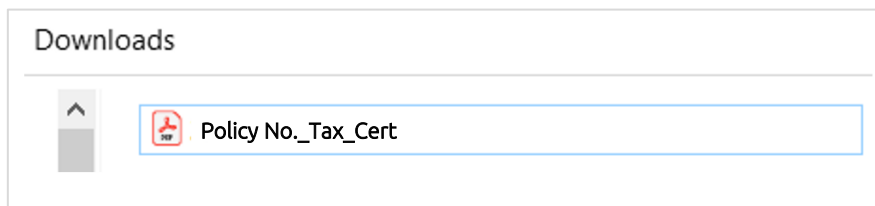
บริษัท เมืองไทยประกันชีวิต จำกัด (มหาชน) ขอรับรองว่า xxxxxxxxxxxxxxxx
ซึ่งเป็นผู้อุปถัมภ์ประกันภัยไว้กับบริษัทฯ แบบประกันภัย **ออมทรัพย์**
ตามกรมธรรม์ประกันภัยเลขที่ xxxxxxxx เริ่มสัญญาเมื่อ **21 ธันวาคม 2563** ระยะเวลาเอาประกันภัย **20** ปี
และได้ชำระเบี้ยประกันภัยในระหว่างปี พ.ศ. **2565** ให้กับบริษัทฯ ไว้แล้ว รวมเป็นเงินทั้งสิ้น **16,393.68** บาท
(หนึ่งหมื่นหกพันสามร้อยเก้าสิบสามบาทหกสิบแปดสตางค์) ตามรายละเอียดดังนี้

กำหนดชำระ	ปีที่/งวดที่	ใบเสร็จรับเงิน เบี้ยประกันภัยเลขที่	วันที่รับชำระเงิน	เบี้ยประกันภัย			
				ชีวิต *	สุขภาพ	ตามสัญญาเพิ่มเติม	
21/01/65	02/02		31/01/65	1,346.75	0.00	19.39	1,366.14
21/02/65	02/03		28/02/65	1,346.75	0.00	19.39	1,366.14
21/03/65	02/04		29/03/65	1,346.75	0.00	19.39	1,366.14

[Download PDF](#)


Picture 18

In case of computer screen: After clicking to download, the file will be saved to your computer. Picture 19



Picture 19

In case of Android phone screen: After clicking to download, the PDF file will be saved to your phone immediately.

In case of IOS phone screen: After clicking to download, the PDF file will be shown on the screen, and you can click  to download to the device or to send the PDF file to other applications. Picture 20



Picture 20